**INTEREST RATES MARKET NOTICE**

**Date: 16 July 2014**

**Subject:** Tap Issue

***(INGUZA INVESTMENTS (RF) LIMITED –“ING263”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED,** with effect from 17 July 2014 under a **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 6,418,521,908.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

**Bond Code** ING263

**Nominal Issued** R 100,000,000.00

**Issue Price** R 100,030,160.22

**Coupon** 6.30% (3 Month JIBAR as at 10 July 2014 of 5.825% plus 47.5 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 15 January 2015

**Books Close** 10 October, 10 January

**Interest Payment Date(s)** 15 October, 15 January

**Last Day to Register** By 17:00 on 9 October, 9 January

**Issue Date** 17 July 2014

**Date Convention** Modified Following

**Interest Commencement Date** 15 July 2014

**First Interest Payment Date** 15 October 2014

**ISIN No.** ZAG000117714

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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